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August 26, 2016

VIA E-MAIL TRANSMISSION AND ECF FILING

The Honorable Martin Glenn United States Bankruptcy Judge United States Bankruptcy Court Southern District of New York Alexander Hamilton Custom House One Bowling Green New York, New York 10004

Re: In re Motors Liquidation Company, et al.

Case No. 09-50026 (MG)

Status of Stevens Motion to Enforce

Dear Judge Glenn:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC ("New GM") in the above-referenced matter. On July 1, 2016, New GM filed with the Court the Motion by General Motors LLC Pursuant to 11 U.S.C. §§ 105 and 363 to Enforce the Bankruptcy Court's July 5, 2009 Sale Order and Injunction, and the Rulings in Connection Therewith, With Respect to the Stevens Plaintiffs [ECF No. 13664] ("Stevens Motion to Enforce"). On July 13, 2016, the Court so-ordered a stipulation and order that, among other things, provided certain relief and adjourned the hearing date on the Stevens Motion to Enforce to August 5, 2016 ("August 5 Hearing"). Thereafter, (a) the Court converted the August 5 Hearing to a status conference, and (b) the August 5 status conference was further adjourned (without date). See Dkt. No. 13710.

The Stevens case was tried in the Texas state court, and on August 25, 2016, the jury returned a verdict in favor of New GM, and against Stevens. Accordingly, New GM is withdrawing the Stevens Motion to Enforce.

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If the Court has any questions or needs additional information, please let us know.

Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

SD/hs

cc: Josh Davis, Esq.